

Custom Movers Services Inc. Nationwide Third Party Services

DIRECT Integrated Business System (IBS) Third Party Application Installation Instructions

- 100% Accuracy
- Easy to Use
- Better Communication
- Optimal Performance

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http://orders.custommoversservices.com/DirectToCMS/publish.htm

Installation Directions for DirectToCMS

DirectToCMS is the application that connects a Direct Integrated Business System (IBS) user to the Custom Movers Services (CMS) web site. The user is automatically logged on to her account in the CMS web site and transferred to the CMS new order page. Several fields from the current IBS order are pre-loaded into the CMS new order page. This will insure accuracy, increase efficiency, and save the Mover Suite user precious time.

Compatibility Requirements

Please ask your IT person/department to ensure that the .NET Framework 2.0 or later, as well as Windows Installer 3.1, are installed on your computer. If any .NET Framework 2.0 or higher is already installed, it is not necessary to install another one. Otherwise, install the newest version available. At this writing, that is version 3.5, which is available at

http://www.microsoft.com/downloads/details.aspx?FamilyId=333325FD-AE52-4E35-B531-508D977D32A6&displaylang=en

Installation

Click on the link below, or copy and paste the text of the link into the address field of your web browser. (In Microsoft Word, you will need to hold down the "Ctrl" key while you click on the link.)

http://orders.custommoversservices.com/DirectToCMS/publish.htm

This should bring up the web page shown here:

C DirectTo	CMS - Windows Internet Explorer	X
() ()	🖉 http://orders.custommoversservices.com/DirectToCMS/publish.htm 🛛 🖌 🔛 Live Search	•
<u> </u>	View Favorites Tools Help	
🚖 🏟 🌘	DirectToCMS	-36
		^
Cus	tom Movers Services	
Dire	etToCMS	
Name:	DirectToCMS	
Varsion	. 10010	
version:	1.0.0.10	
Publishe	er: Custom Movers Services	
The follo	wing prerequisites are required:	
	.NET Framework 2.0 (x86)	
•	Windows Installer 3.1	
If these otherwis	components are already installed, you can <u>launch</u> the application now.	
ouncivits		
Insta	311	
	ClickOnce and .NET Framework Resources	
		~
Done	😜 Internet 🔍 100%	• .:

Step 3: Click on the word "launch" (circled in the figure above). The window shown below will appear:

Application I	nstall - Security Warning
Publisher ca Are you sure	nnot be verified. e you want to install this application?
Name:	DirectToCMS
From:	orders.custommoversservices.com
Publisher:	Unknown Publisher
	Install Don't Install
While compu	applications from the Internet can be useful, they can potentially harm your Iter. If you do not trust the source, do not install this software. <u>More Information</u>

Step 4: Click "Install". The window illustrated below will show the progress of the download...

(19%) Installing DirectToCMS	
Installing DirectToCMS This may take several minutes. You can use your computer to do other tasks during the installation.	Ì
Name: DirectToCMS From: orders.custommoversservices.com	
Downloading: 31.9 KB of 160 KB	
	Cancel

... and then the installation screen shown below will be displayed.

💀 Setup for DirectToCMS v 1.0.0.10
Custom Movers Services IBS Direct Interface Application Installation
Thank you for installing the Custom Movers Services web interface application Click Next to begin
<< Back Next >> Finish Cancel

Step 5: At this point you can either click "Next" to step through the individual stages of the installation, or you can click "Finish" to automatically advance through all of the

steps. I will show examples of the individual stages. Usually, the only action required is to click the "Next" button at each stage.

Setup for DirectToCMS v 1.0.0.10	
Custom Movers Services IBS Direct Interface Application Installation	
Locate the folder where the CMS application is installed. C:\Documents and Settings\User\Local Settings\Apps\2.0\9GM5M3OA.054\4B3C	
<< Back Next >> Finish Cancel	

Step 5.1: This stage finds the installation folder of the DirectToCMS program.

Step 5.2: This stage finds the more convenient installation folder for the intermediary program. You may be asked whether you want to create this folder. If so, answer "Yes."

💀 Setup for DirectToCMS v 1.0.0.10	X
Custom Movers Services	
IBS Direct Interface Application	
Installation	
	—
	—
Locate the Folder to write the CMS program into.	
D:\Program Files\CMS\	
Browse	
Cancel Cancel	

Step 5.3: This stage copies some files into the folder found or created in the last step.

🔜 Setup for DirectToCMS v 1.0.0.10	
Custom Movers Services IBS Direct Interface Application Installation	
Copy files to the CMS program folder	
Click Next	
<< Back Next >> Finish C	ancel

Step 5.4: This stage writes the information found in the previous stages into the DirectToCMS configuration files.

Setup for DirectToCMS v 1.0.0.10	
Custom Movers Services IBS Direct Interface Application Installation	
Click Next to update configuration files.	
<< Back Next >> Finish C	ancel

Step 5.5: This stage indicates that the installation is complete. If you click "Finish" at any of the previous stages, you will automatically advance through the remaining stages to this.

Click "Finish." Also, close the DirectToCMS installation web page if you have not already done so.

Setup for DirectToCMS v 1.0.0.10	
Custom Movers Services IBS Direct Interface Application	
Installation	
Installation is complete Click Finish	
K K K K K K K K K K K K K K K K K K K	Cancel

Step 6: Run IBS. When I run it, I have to log on, then click the Dispatch button, and log on again. That brings up an Active Shipments window. I select a line and click Change at the bottom, and then click Export on the Changing a Shipment window. That brings up a window that looks something like this:

🖳 Customer Service / Dispatch Manager	
Eile Shipments Tasks Dispatch Billing Transfers Query Edit Window Help What's New 🍹 Message Board	
DIRECT SYSTEMS DEMO COMPANY-Test - 9999	
Read Me Ship Mgmt No Dates Load Brd Billing Gros Bill Proc Ship Query	
🛆 Changing a Shipment 🔤 🗖 🔀	
Shipr Export Shipment	
Main Data Location s	
Export to XML	
JEK Export C:\Location\To\Program\	
Select Insert Change Delete	
Export Send To Tariff Program Save Cancel Help Audit Trail	
Browsing Records NEWIBS Wednesday, July 30, 2008	8:41:21AM

The first time you have to show IBS where to find the CMS program you just installed. Click Insert and you get a window like this.

🗳 Customer Service / Dispatch Manager	
Elle Shipments Tasks Dispatch Billing Transfers Query Edit Window Help What's New 🚺 Message Board	
DIRECT SYSTEMS DEMO COMPANY-Test - 9999	
Read Me Ship Mgmt No Dates Load Brd Billing Gros Bill Proc Ship Query	
Nead we Ship mgint No Dates Load bid Bining Orde Ship Query Adding an Export Link Data Location: Data Location: Populate With: All Fields Fields with Contents Only Execute a Program after File Creation Program Location: Program Location: Program Location: Program Control: Wait for Program to Finish Run Program in Background Run the Program in the Program in Background Run the Program in the Program in Background Export Send To Tariff Program Save Cancel Help Audit Trail 	
The description of the interface controls NEWIBS Wednesday, July 30, 2008 8:4	1:21AM

You want to change it to look like this:

🖳 Customer Service / Dispatch Manager	
Eile Shipments Tasks Dispatch Billing Transfers Query Edit Window Help What's New New Newsage Board	
DIRECT SYSTEMS DEMU CUMPANY-Test - 9999	
Read Me Ship Mgmt No Dates Load Brd Billing Gros Bill Proc Ship Query	
Inead me Shiphingint No bates Load bit Dilling Choosing atterp Adding an Export Link	
The complete path/name of the program to be executed NEWIBS Wednesday, July 30, 2008 8:47	:21AM

In particular, note the circled check box and radio button. Make sure the Program Name is spelled correctly. It should be CMScallApp.exe, with no spaces. Click Add. This add the CMS line to the export function list in the Export Shipment window. When you want to enter the order into the CMS web site, you highlight this line and click Select.

🖳 Customer Service / Dispatch Manager				
Elle Shipments Tasks Dispatch Billing Transfers Query Edit Window Help What's New 📜 Message Board				
DIRECT SYSTEMS DEMO COMPANY-Test - 9999				
Read Me Ship Mgmt No Dates Load Brd Billing Gros Bill Proc Ship Query				
🛆 Changing a Shipment 📃 🗖 📐	3			
Shipr Event Shipmont				
Mains				
Export Function Data Location	1			
CMS C:\Program Files\CMS\				
JEK Export C:\Location\To\Program\				
Select Insert Change Delete				
Export Send To Tariff Program <u>S</u> ave <u>C</u> ancel <u>H</u> elp <u>A</u> udit Trail				
Browsing Records NEWIBS Wednesday, July 30, 2008 8:53:21AM				

Note that the first time you use one of these menu items, DirectToCMS will ask you for your CMS logon user name and password by bringing up the window shown below. Enter your CMS login information and click "OK." The program will verify your CMS login. It will then associate this CMS login with your IBS User Id and save the information in its configuration file.

🔡 fr	mGetCMSInfo				
	Please enter your username and password for CUSTOM MOVERS SERVICES				
		User name:			
		Password:			
	ОК		Cancel		

Step 7: Selecting the CMS export function will log you on to the CMS web site and go to the new order page with some information from the current IBS shipment entered on the form. You are now logged in to the CMS web site just as if you had navigated to the site and entered your user name and password, and then clicked the "New Order" button.