



Custom Movers Services Inc.
Nationwide Third Party Services

DIRECT Integrated Business System (IBS)
Third Party Application Installation Instructions

- **100% Accuracy**
- **Easy to Use**
- **Better Communication**
- **Optimal Performance**

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<http://orders.custommoversservices.com/DirectToCMS/publish.htm>

Installation Directions for DirectToCMS

DirectToCMS is the application that connects a Direct Integrated Business System (IBS) user to the Custom Movers Services (CMS) web site. The user is automatically logged on to her account in the CMS web site and transferred to the CMS new order page. Several fields from the current IBS order are pre-loaded into the CMS new order page. This will insure accuracy, increase efficiency, and save the Mover Suite user precious time.

Compatibility Requirements

Please ask your IT person/department to ensure that the .NET Framework 2.0 or later, as well as Windows Installer 3.1, are installed on your computer. If any .NET Framework 2.0 or higher is already installed, it is not necessary to install another one. Otherwise, install the newest version available. At this writing, that is version 3.5, which is available at

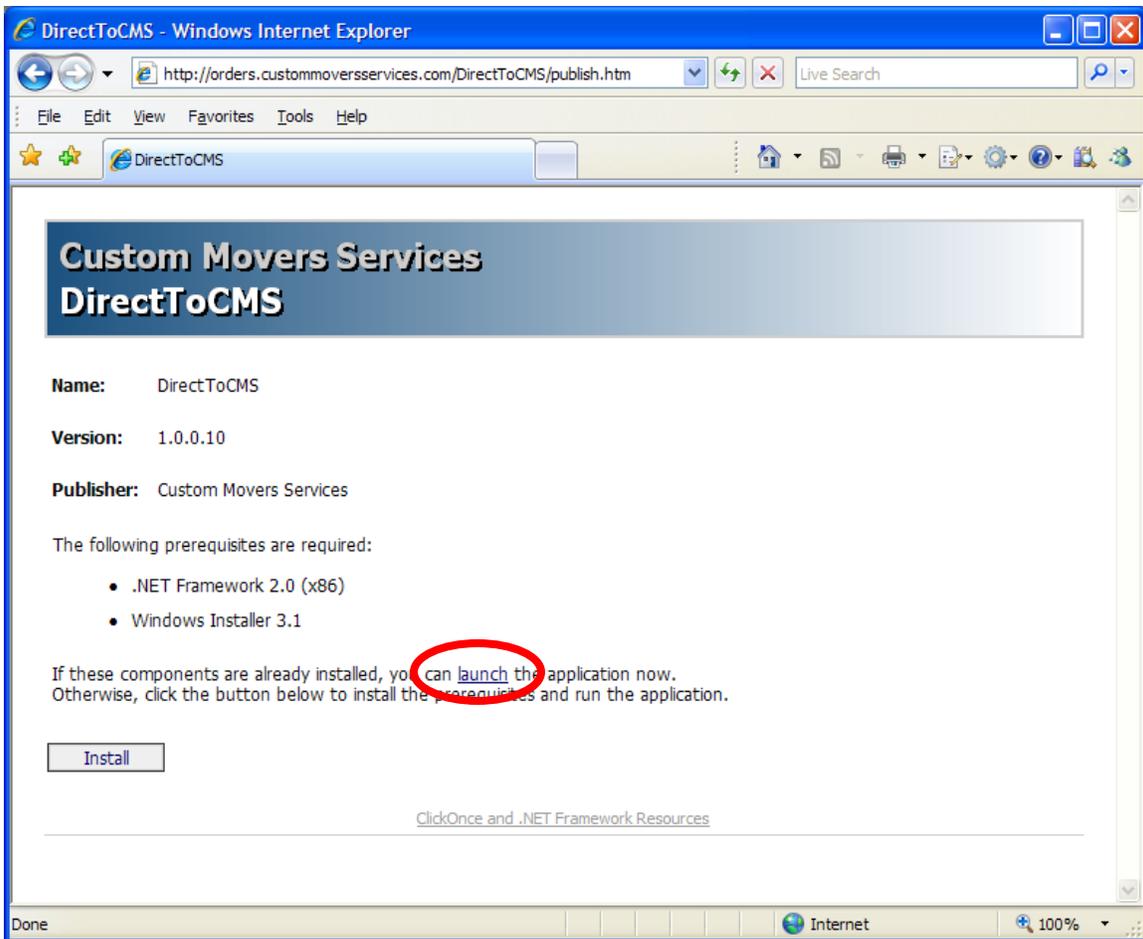
<http://www.microsoft.com/downloads/details.aspx?FamilyId=333325FD-AE52-4E35-B531-508D977D32A6&displaylang=en>

Installation

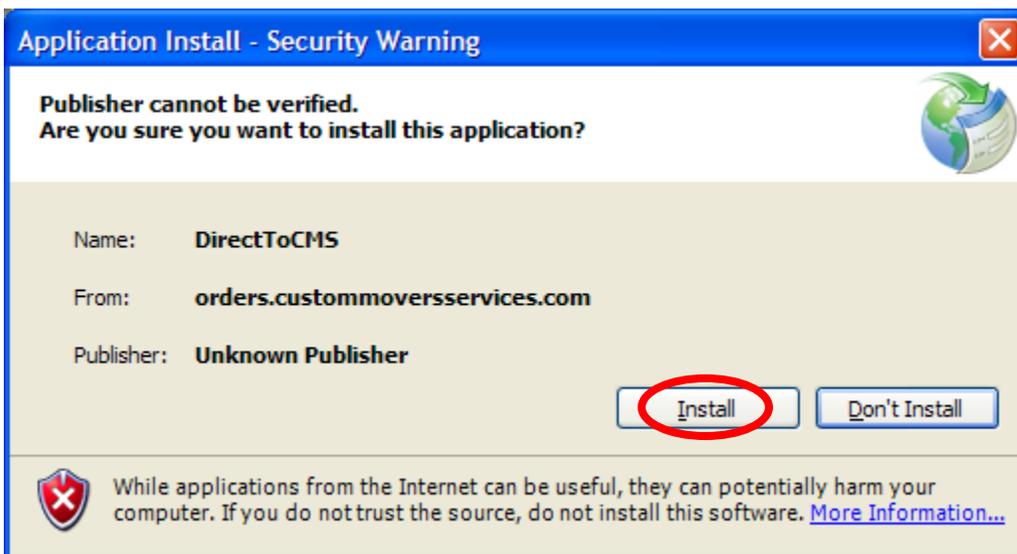
Click on the link below, or copy and paste the text of the link into the address field of your web browser. (In Microsoft Word, you will need to hold down the “Ctrl” key while you click on the link.)

<http://orders.custommoversservices.com/DirectToCMS/publish.htm>

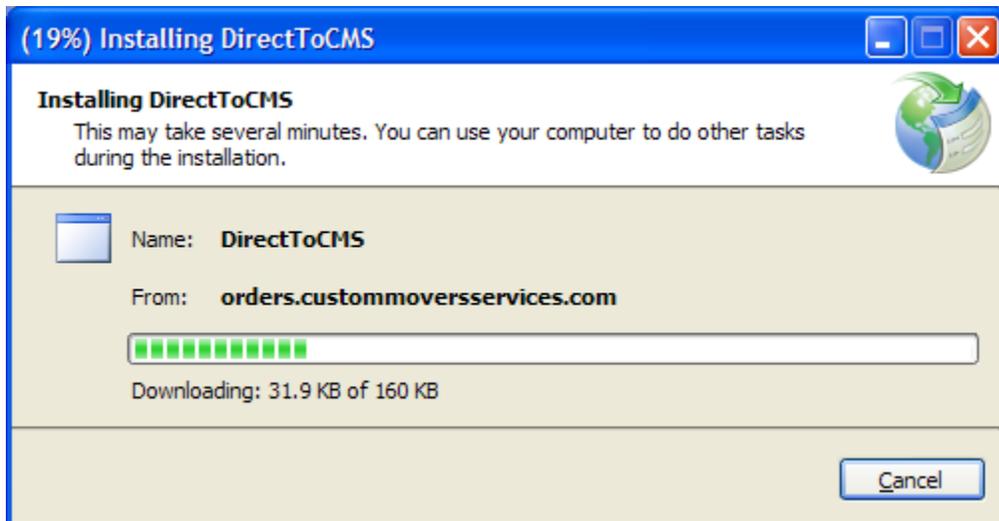
This should bring up the web page shown here:



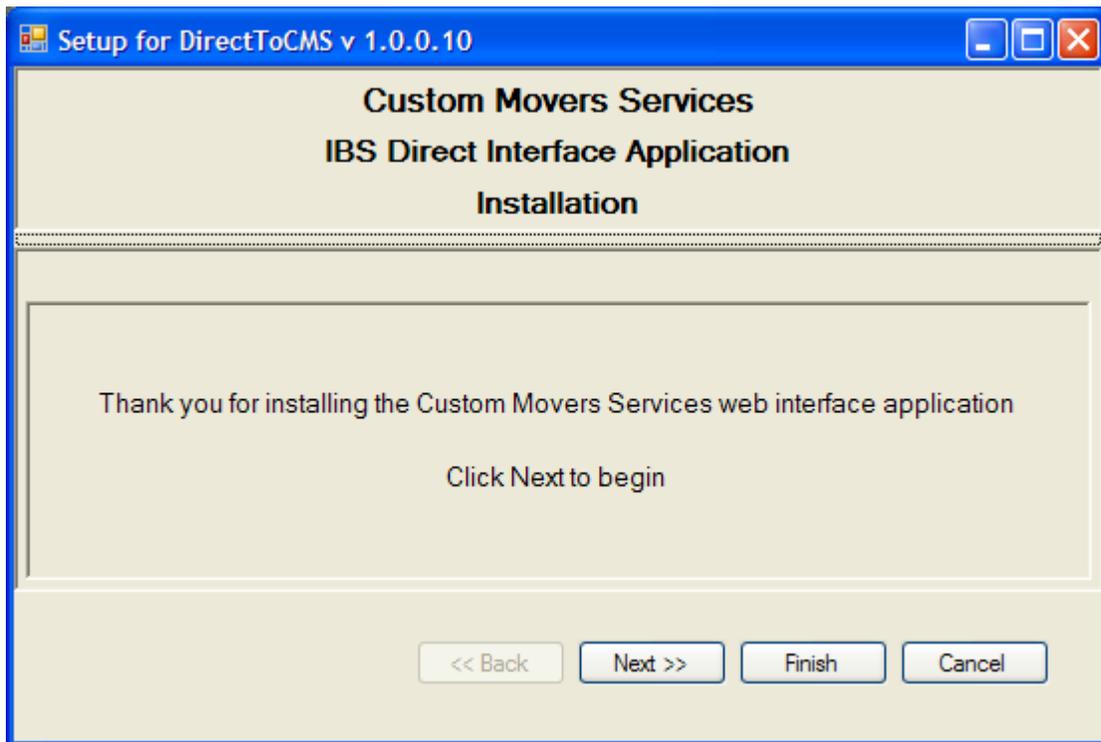
Step 3: Click on the word “launch” (circled in the figure above). The window shown below will appear:



Step 4: Click “Install”. The window illustrated below will show the progress of the download...



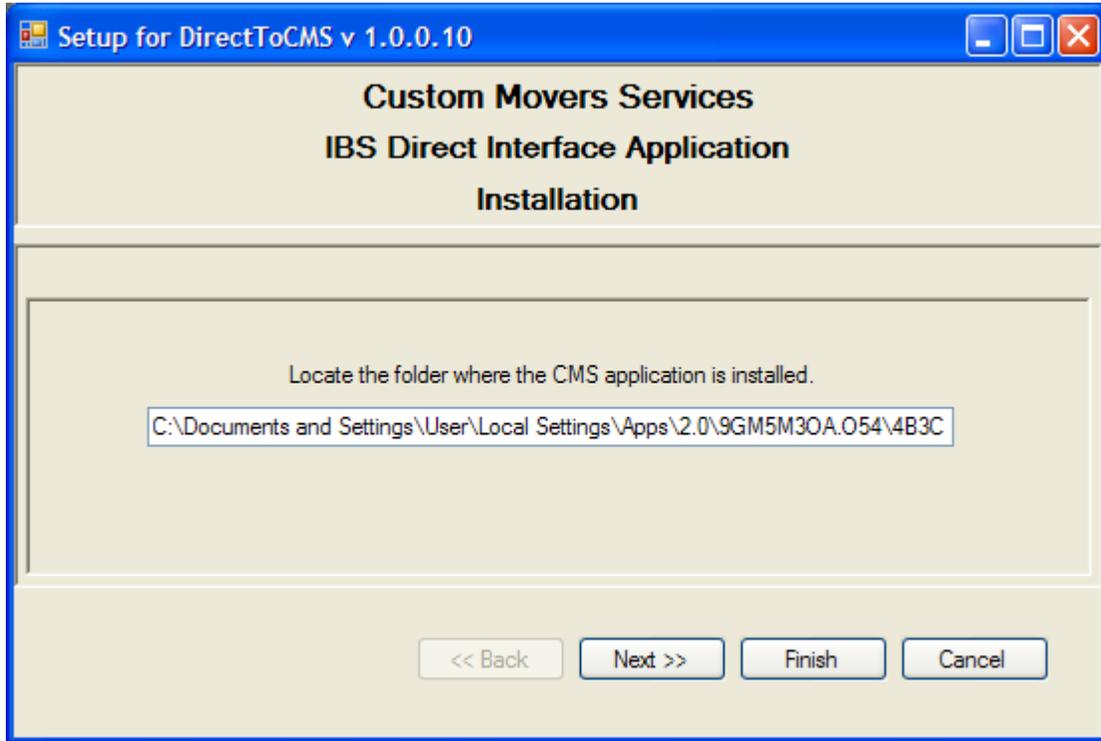
... and then the installation screen shown below will be displayed.



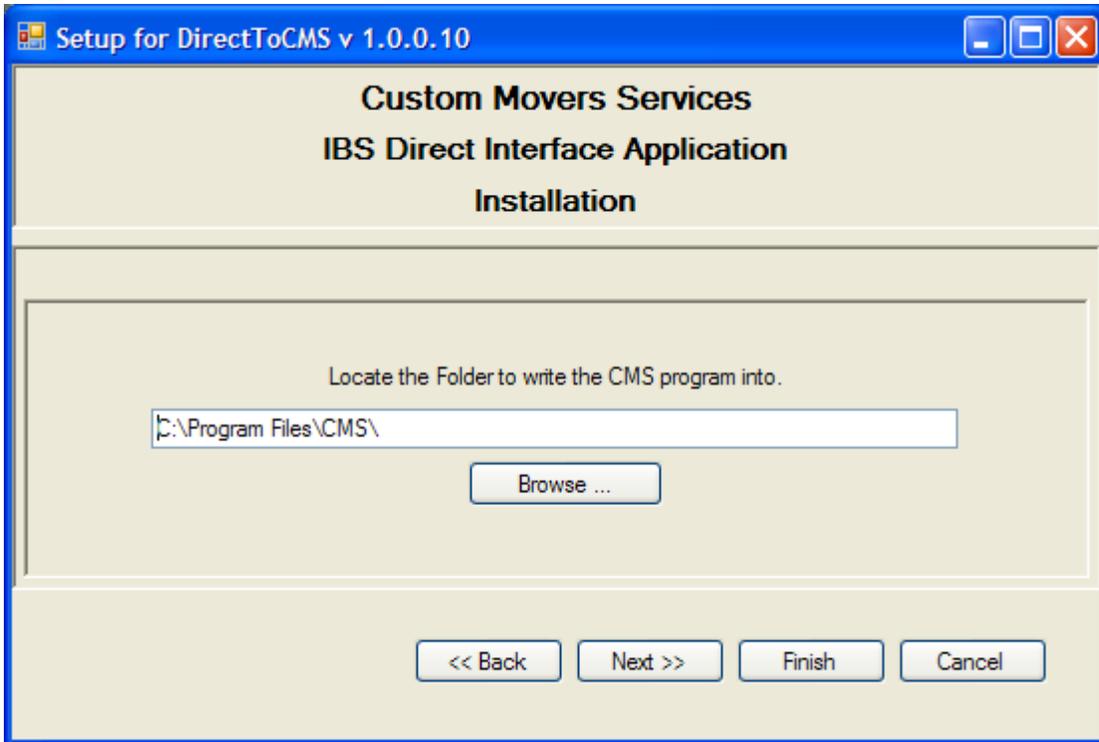
Step 5: At this point you can either click “Next” to step through the individual stages of the installation, or you can click “Finish” to automatically advance through all of the

steps. I will show examples of the individual stages. Usually, the only action required is to click the “Next” button at each stage.

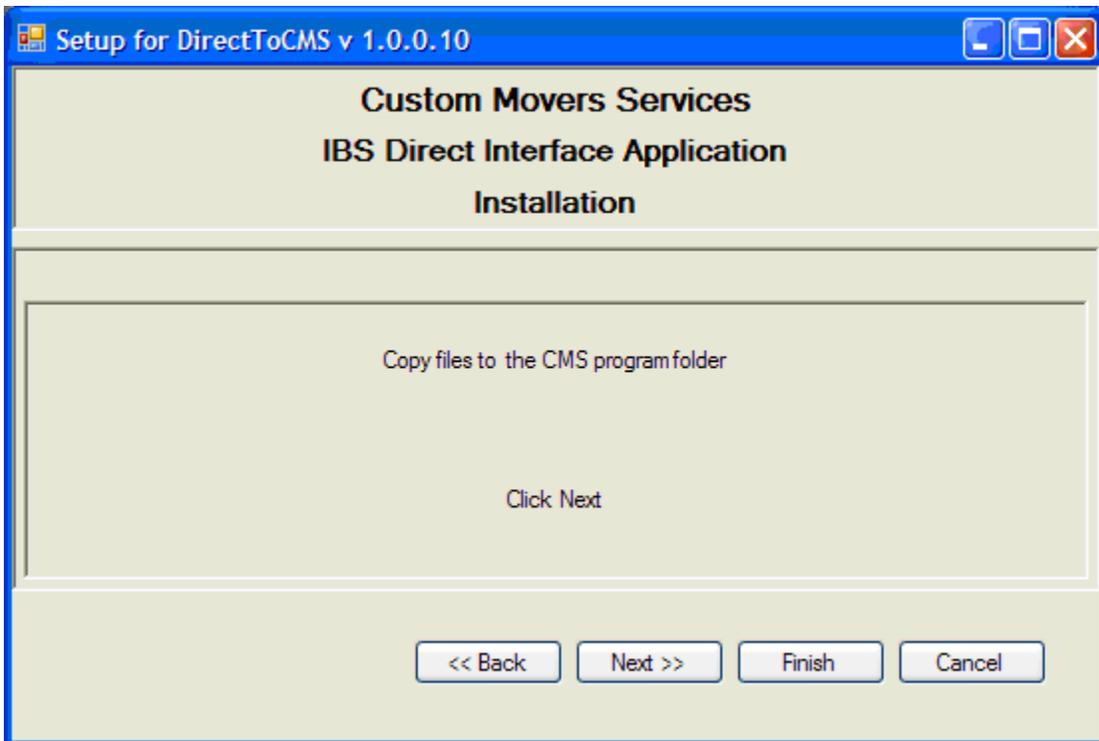
Step 5.1: This stage finds the installation folder of the DirectToCMS program.



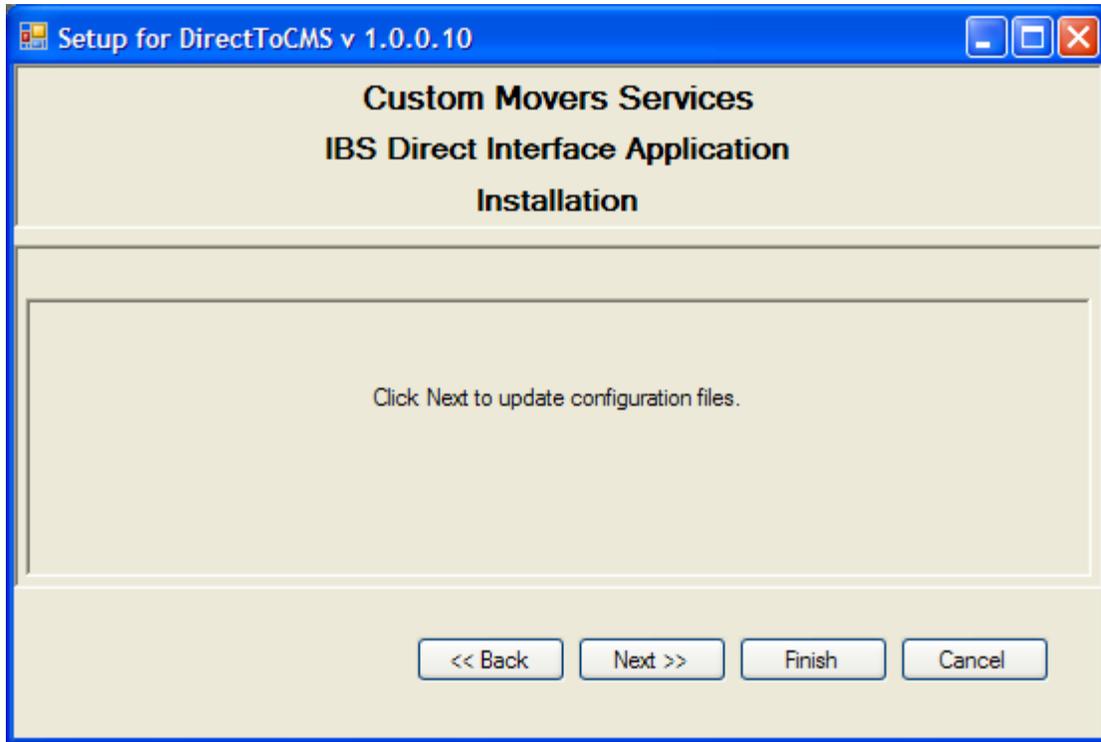
Step 5.2: This stage finds the more convenient installation folder for the intermediary program. You may be asked whether you want to create this folder. If so, answer “Yes.”



Step 5.3: This stage copies some files into the folder found or created in the last step.

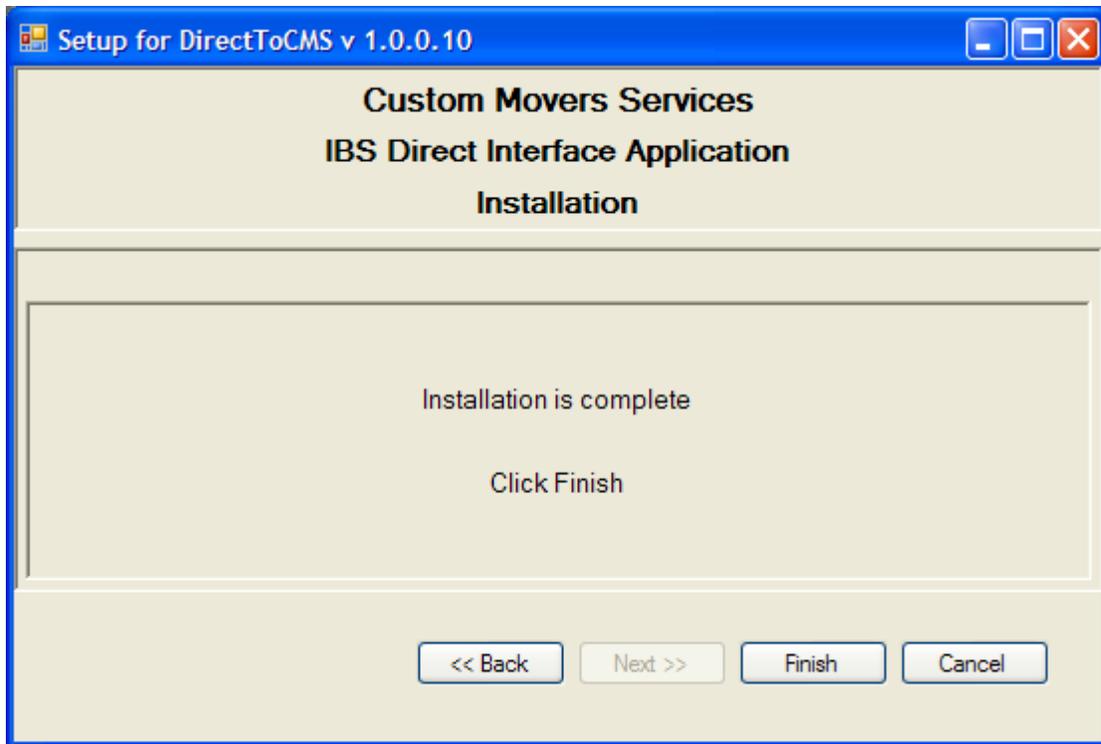


Step 5.4: This stage writes the information found in the previous stages into the DirectToCMS configuration files.

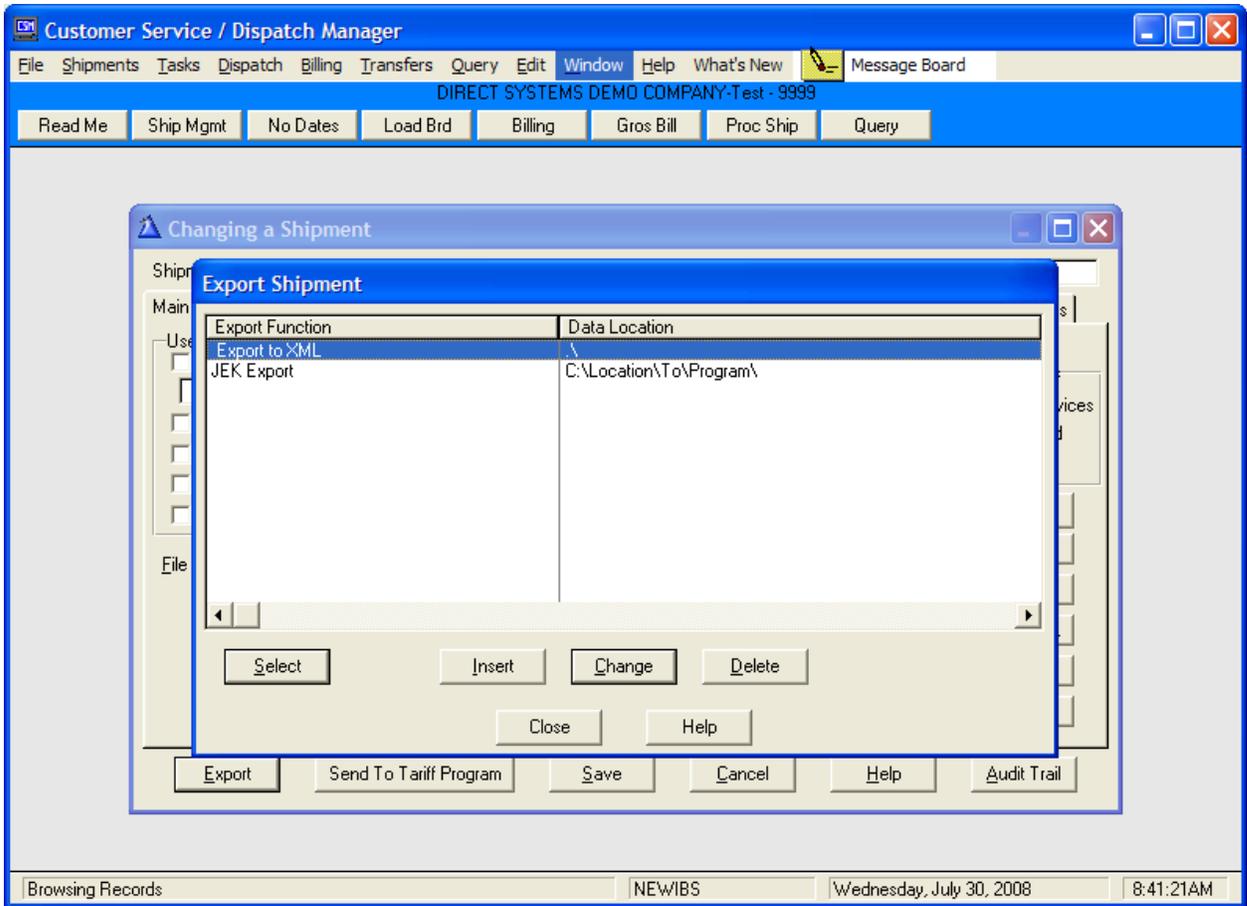


Step 5.5: This stage indicates that the installation is complete. If you click “Finish” at any of the previous stages, you will automatically advance through the remaining stages to this.

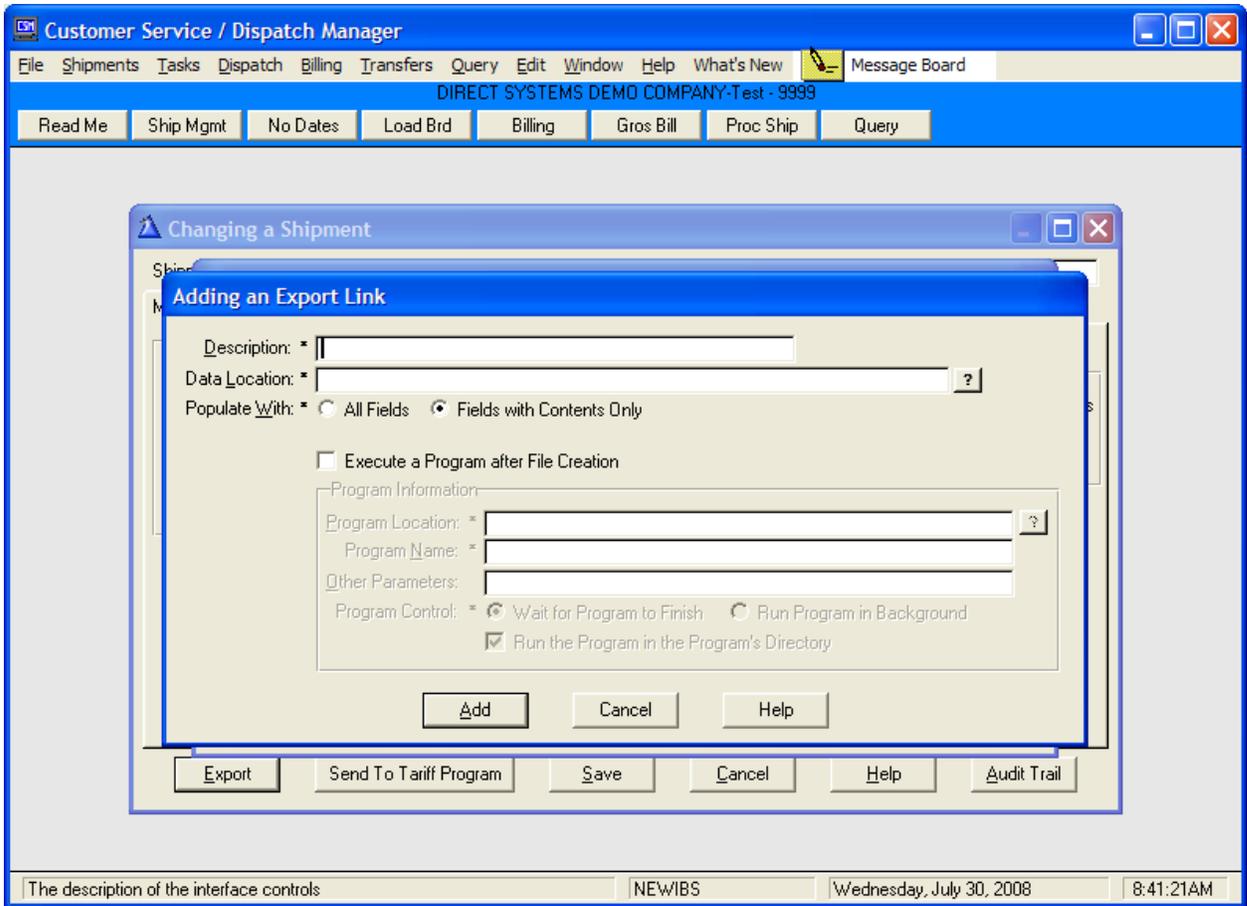
Click “Finish.” Also, close the DirectToCMS installation web page if you have not already done so.



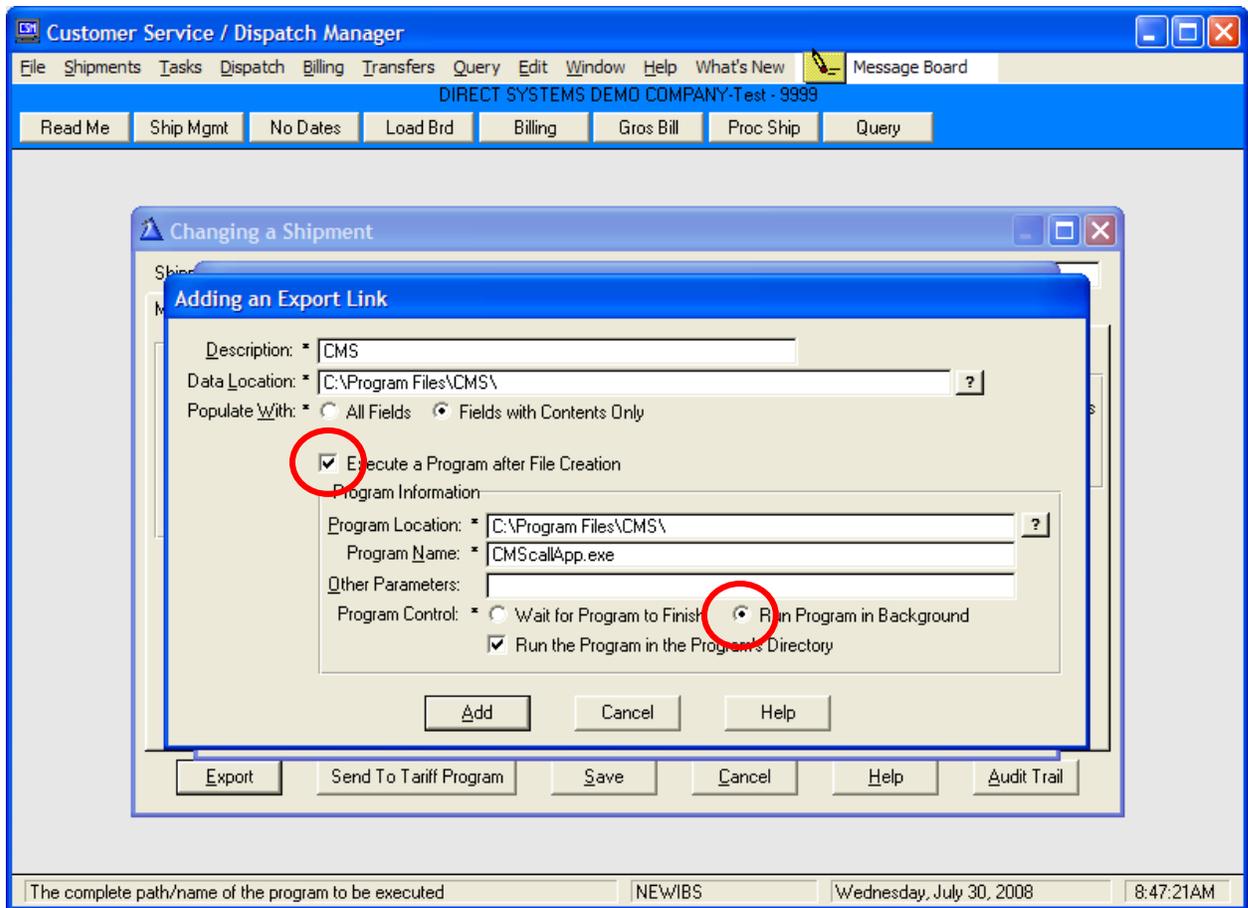
Step 6: Run IBS. When I run it, I have to log on, then click the Dispatch button, and log on again. That brings up an Active Shipments window. I select a line and click Change at the bottom, and then click Export on the Changing a Shipment window. That brings up a window that looks something like this:



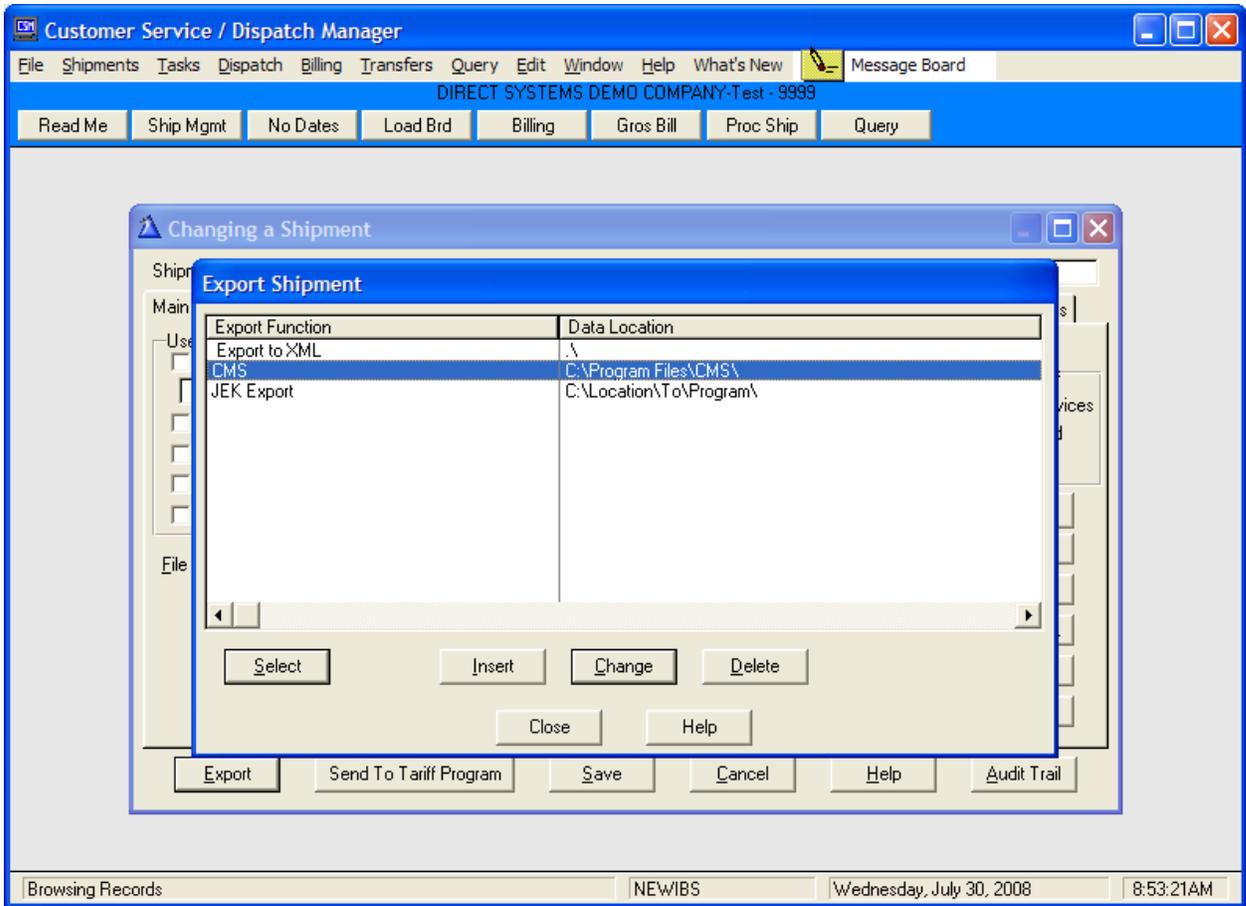
The first time you have to show IBS where to find the CMS program you just installed. Click Insert and you get a window like this.



You want to change it to look like this:



In particular, note the circled check box and radio button. Make sure the Program Name is spelled correctly. It should be CMSca11App.exe, with no spaces. Click Add. This add the CMS line to the export function list in the Export Shipment window. When you want to enter the order into the CMS web site, you highlight this line and click Select.



Note that the first time you use one of these menu items, DirectToCMS will ask you for your CMS logon user name and password by bringing up the window shown below. Enter your CMS login information and click “OK.” The program will verify your CMS login. It will then associate this CMS login with your IBS User Id and save the information in its configuration file.

The image shows a Windows-style dialog box with a blue title bar containing the text 'frmGetCMSInfo' and standard window control buttons (minimize, maximize, close). The main area has a light beige background and contains the following elements:

- Instructional text: "Please enter your username and password for CUSTOM MOVERS SERVICES"
- Input fields: Two white rectangular text boxes. The first is preceded by the label "User name:" and the second by "Password:".
- Buttons: Two buttons at the bottom, "OK" on the left and "Cancel" on the right.
- Placeholder: A large, empty white rectangular area at the bottom of the dialog.

Step 7: Selecting the CMS export function will log you on to the CMS web site and go to the new order page with some information from the current IBS shipment entered on the form. You are now logged in to the CMS web site just as if you had navigated to the site and entered your user name and password, and then clicked the “New Order” button.